

**Unaudited Financial Results for the Quarter and Nine Months Ended on 31st December, 2011**

(All amounts in Rupees Lacs unless specified)

Sr. No	Particulars	Standalone						Consolidated					
		Quarter Ended			Nine Months Ended			Quarter Ended			Nine Months Ended		
		31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-11	31-Dec-10	31-Mar-11	31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-10	31-Dec-10	31-Mar-11
		Unaudited			Unaudited			Audited	Unaudited			Unaudited	
1.	Income												
	a. Net Sale / Income from Operation	337.78	283.17	316.51	879.40	913.06	1,245.93	1,127.51	1,291.41	316.51	3,460.04	913.06	3,634.41
	b. Other Operating Income	31.08	0.78	4.40	34.37	5.92	6.86	5.64	1.92	4.40	10.07	5.92	21.84
	<b>Total</b>	<b>368.86</b>	<b>283.95</b>	<b>320.91</b>	<b>913.77</b>	<b>918.98</b>	<b>1,252.80</b>	<b>1,133.15</b>	<b>1,293.33</b>	<b>320.91</b>	<b>3,470.10</b>	<b>918.98</b>	<b>3,656.25</b>
2.	Expenditure												
	a. (Increase)/Decrease in Stock/Work in Progress	27.12	(31.44)	(12.29)	(9.19)	4.62	(3.01)	113.44	(89.88)	(12.29)	(4.77)	4.62	(29.44)
	b. Consumption of Raw Materials	45.10	45.97	36.01	130.15	116.81	152.13	146.74	182.11	36.01	467.44	116.81	440.74
	c. Purchase of Traded Goods	-	-	-	-	-	9.17	209.69	413.54	-	900.06	-	794.08
	d. Consumption of Stores & Spares	53.12	57.15	52.23	145.79	134.74	178.63	96.47	80.92	52.23	240.10	134.74	243.08
	e. Power and Fuel	103.38	108.07	93.18	305.95	265.71	362.67	140.69	143.38	93.18	412.05	265.71	466.82
	f. Employee's Cost	80.17	63.50	58.45	213.45	184.89	248.73	225.17	218.40	58.45	679.15	184.89	797.77
	g. Depreciation	28.64	28.24	28.08	84.50	83.21	112.14	51.56	42.83	28.08	141.29	83.21	216.84
	h. Other Expenditure	26.72	27.86	25.99	79.50	78.94	117.20	113.17	142.01	25.99	361.85	78.94	413.43
	<b>i. Total (a+b+c+d+e+f+g+h)</b>	<b>364.26</b>	<b>299.35</b>	<b>281.65</b>	<b>950.16</b>	<b>868.91</b>	<b>1,177.66</b>	<b>1,096.93</b>	<b>1,133.31</b>	<b>281.64</b>	<b>3,197.17</b>	<b>868.91</b>	<b>3,343.31</b>
3.	Profit from Operations Before Other Income, Interest And Exceptional Items (1-2)	4.60	(15.40)	39.27	(36.40)	50.07	75.14	36.22	160.01	39.27	272.93	50.07	312.94
4.	Other Income	15.29	11.00	0.26	26.52	3.18	3.60	3.97	6.38	0.26	10.84	3.18	3.90
5.	Profit from Ordinary Activities Before Interest and Exceptional Items (3+4)	19.88	(4.40)	39.53	(9.88)	53.25	78.74	40.19	166.39	39.53	283.77	53.25	316.84
6.	Interest												
	a. Expense	13.27	9.11	0.07	29.60	0.39	2.05	20.36	15.58	0.07	47.01	0.39	15.87
	b. Income	0.08	-	1.30	0.14	8.35	9.57	2.62	1.86	1.30	5.95	8.35	11.00
	Net Interest Expenses / (Income) (6a-6b)	13.19	9.11	(1.23)	29.45	(7.96)	(7.52)	17.74	13.72	(1.23)	41.07	(7.96)	4.87
7.	Profit After Interest and Before Exceptional Items (5-6)	6.69	(13.51)	40.76	(39.33)	61.20	86.26	22.45	152.67	40.76	242.71	61.20	311.97
8.	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9.	Profit/(Loss) from Ordinary Activities Before Tax (7+8)	6.69	(13.51)	40.76	(39.33)	61.20	86.26	22.45	152.67	40.76	242.71	61.20	311.97
10.	Provision for Taxation												
	a. Current Tax	-	(0.03)	7.81	(0.03)	11.50	16.46	(19.37)	14.65	7.81	17.07	11.50	16.46
	b. Mat Credit Entitlement / Tax Adjustment	-	-	-	-	-	-	15.90	(11.81)	-	(17.07)	-	-
	c. Deferred Tax (Assets) /Liability	-	-	(15.62)	-	(12.57)	(15.00)	(25.03)	(32.15)	(15.62)	(75.03)	(12.57)	(15.00)
	<b>Total Provision for Tax(a+b+c)</b>	-	(0.03)	(7.81)	(0.03)	(1.07)	1.46	(28.49)	(29.32)	(7.81)	(75.03)	(1.07)	1.46
11.	Net Profit / (Loss) from Ordinary Activities After Tax(9-10)	6.69	(13.49)	48.56	(39.30)	62.28	84.79	50.94	181.98	48.57	317.73	62.28	310.51
12.	Prior Period Items	-	0.00	0.43	0.17	0.99	1.04	(0.30)	0.45	0.43	(4.31)	0.99	0.95
13.	Net Profit / (Loss) for the period (11-12)	6.69	(13.49)	48.13	(39.47)	61.29	83.75	51.24	181.53	48.14	322.04	61.29	309.56
14.	Extra Ordinary Items	-	-	-	-	-	-	-	-	-	-	-	-
15.	Net Profit for the period/year (before Profit/( Loss) of Associate & Minority Interest )	6.69	(13.49)	48.13	(39.47)	61.29	83.75	51.24	181.53	48.14	322.04	61.29	309.56
16.	Net Share of Profit / Loss of Associates	-	-	-	-	-	-	-	-	-	-	-	-
17.	Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-
18.	<b>Net Profit after tax attributable to the Company (15-16-17)</b>	<b>6.69</b>	<b>(13.49)</b>	<b>48.13</b>	<b>(39.47)</b>	<b>61.29</b>	<b>83.75</b>	<b>51.24</b>	<b>181.53</b>	<b>48.14</b>	<b>322.04</b>	<b>61.29</b>	<b>309.56</b>
19.	Paid-up Equity Share Capital (Face Value Rs.10/-)	486.09	486.09	486.09	486.09	486.09	486.09	486.09	486.09	486.09	486.09	486.09	486.09
20.	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Accounting	-	-	-	-	-	-	-	-	-	-	-	623.10
21.	Earning Per Share(EPS)( not to be annualised) Rs.	0.14	(0.28)	0.99	(0.81)	1.26	1.72	1.05	3.73	0.99	6.63	1.26	6.37
22.	Aggregate of Public Shareholding												
	Number of Shares	1,841,801	1,841,801	1,841,801	1,841,801	1,841,801	1,841,801	1,841,801	1,841,801	1,841,801	1,841,801	1,841,801	1,841,801
	Percentage of Shareholding	37.89	37.89	37.89	37.89	37.89	37.89	37.89	37.89	37.89	37.89	37.89	37.89
23.	Promoters and Promoter Group Shareholding												
	a. Pledged/Encumbered												
	-Number of shares	-	-	-	-	-	-	-	-	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-	-	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-	-	-	-	-	-	-
	b. Non-Encumbered												
	-Number of shares	3,019,062	3,019,062	3,019,062	3,019,062	3,019,062	3,019,062	3,019,062	3,019,062	3,019,062	3,019,062	3,019,062	3,019,062
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
	-Percentage of shares (as a % of the total share capital of the Company)	62.11%	62.11%	62.11%	62.11%	62.11%	62.11%	62.11%	62.11%	62.11%	62.11%	62.11%	62.11%



**Notes:-**

1. The above results for the quarter and nine Months ended December 31, 2011, which have been subjected to limited review by the Statutory Auditors of the Company, were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Director at its meeting held on February 1, 2012 in terms of Clause 41 of the Listing Agreement.
2. The Company is engaged in magnets business, which is the only reportable segment in terms of Accounting Standard- 17 issued by The Institute of Chartered Accountants of India.
3. The Standalone Financial Results are available on Company's website i.e. [www.deltamagnets.com](http://www.deltamagnets.com). The financial details on standalone basis are as under.

Particulars	Quarter Ended			Nine Month Ended		Year Ended
	31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-11	31-Dec-10	31-Mar-11
Income from operations	368.86	283.95	320.91	913.77	918.98	1,252.80
Profit before Tax	6.69	(13.51)	40.76	(39.33)	61.20	86.26
Profit after Tax	6.69	(13.49)	48.13	(39.47)	61.29	83.75

4. The Consolidated Financial statements are prepared in accordance with Accounting Standard 21- 'Consolidated Financial Statement' issued by The Institute of Chartered Accountants of India.
5. MAT Credit Entitlement of Rs.17.07 Lacs is based on business projection of company provided by Management, and the same have been relied upon by Auditor.
6. The results for the quarter and nine month ended 31st December, 2011 are not strictly comparable with the corresponding previous period as current period figures includes results for two subsidiaries acquired during the Financial Year : 2010-11.
7. Figures of the previous period / years have been regrouped / rearranged / reclassified / recasted where ever necessary.
8. The Company has received two investor's complaints during this quarter and the same has been resolved. There were no complaints pending at the beginning and end of the quarter.

Mumbai : 1st February, 2012



For Delta Magnets Limited

  
Jaydev Mody  
(Chairman)